

Contact: Brad Berg

MINUTES OF JUNE 14, 2023 COMMITTEE MEETING

**INVESTMENT AND FINANCE COMMITTEE
LEVITT CENTER FOR UNIVERSITY ADVANCEMENT
UNIVERSITY OF IOWA
IOWA CITY, IOWA**

Committee Members:

David Barker (Chair)

Jim Lindenmayer (Vice Chair)

Greta Rouse (Member)

Chair Barker called the meeting to order at 10:45 a.m.

Minutes of February 22, 2023 Investment and Finance Committee Meeting

The minutes of the February 22, 2023 meeting, as presented, were approved by GENERAL CONSENT.

Investment and Cash Management Report for the Quarter Ended March 31, 2023

Chair Barker welcomed Marquette Managing Partner Doug Oest who provided an overview of the market and provided highlights on the investment performance for the institutions' operating, intermediate, and long-term endowment portfolios for the quarter ended March 31, 2023.

- By GENERAL CONSENT, the Committee received the Investment and Cash Management Report for the quarter ended March 31, 2023.

Chair Barker adjourned the meeting at 11:00 a.m.

The corresponding docket memorandum for each agenda item, an integral component of the minutes, is available on the Board of Regents website: <http://www.iowaregents.edu>. Copies of these memoranda can also be obtained from the Board Office by calling 515-281-3934. Video of the meeting is also available on the website.