

Contact: Brad Berg

**INVESTMENT AND FINANCE COMMITTEE
LEVITT CENTER FOR UNIVERSITY ADVANCEMENT
UNIVERSITY OF IOWA
IOWA CITY, IOWA**

**SEPTEMBER 27, 2023
3:05 p.m.***

Committee Members

David Barker (Chair)
Greta Rouse (Member)

Jim Lindenmayer (Vice Chair)

Agenda Items

1. Minutes of June 14, 2023 Committee Meeting
2. Investment and Cash Management Report for the Quarter Ended June 30, 2023
(Doug Oest and Dave Smith – Marquette Associates, Inc.)
3. Annual Review of Peer Group Comparisons
(Doug Oest and Dave Smith – Marquette Associates, Inc.)

**Note: Time is approximate*