**Contact: Brad Berg** 

## INVESTMENT AND FINANCE COMMITTEE LEVITT CENTER FOR UNIVERSITY ADVANCEMENT UNIVERSITY OF IOWA IOWA CITY, IOWA

JUNE 2, 2021 3:15 p.m.\*

Regent Barker (Chair)
Pam Elliott-Cain – ISU
Mark Huss – Special Schools
Brad Berg – Board Office

Regent Dunkel (Vice Chair) Michael Hager – UNI Terry Johnson – SUI

## **Agenda Items**

- 1. Minutes of February 17, 2021 Committee Meeting
- 2. Modification of Financial Institutions, Brokerage Firms, and Money Market Mutual Funds
- 3. Investment and Cash Management Report for the Quarter Ended March 31, 2021 (Doug Oest and Dave Smith Marquette Associates, Inc.)

\*Note: Time is approximate